

1 Dennis F. Dunne (admitted *pro hac vice*)
2 Samuel A. Khalil (admitted *pro hac vice*)
3 MILBANK LLP
4 55 Hudson Yards
5 New York, New York 10001-2163
6 Telephone: (212) 530-5000
7 Facsimile: (212) 530-5219

8
9 *and*

10 Gregory A. Bray (SBN 115367)
11 Thomas R. Kreller (SBN 161922)
12 MILBANK LLP
13 2029 Century Park East, 33rd Floor
14 Los Angeles, CA 90067
15 Telephone: (424) 386-4000
16 Facsimile: (213) 629-5063

17 *Counsel for the Official Committee
18 of Unsecured Creditors*

19
20
21
22
**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

23 **In re:**

24 **PG&E CORPORATION,**

25 **- and -**

26 **PACIFIC GAS AND ELECTRIC
COMPANY,**

27 **Debtors.**

- 28 Affects PG&E Corporation
1 Affects Pacific Gas and Electric
2 Company
3 Affects both Debtors

4 *All papers shall be filed in the Lead
5 Case No. 19-30088 (DM).

6 Bankruptcy Case No. 19-30088 (DM)

7 Chapter 11

8 (Lead Case)

9 (Jointly Administered)

10
11
12
13
14
15
16
17
18
19
20
21
22
**CERTIFICATE OF NO OBJECTION
REGARDING SEVENTH MONTHLY FEE
STATEMENT OF MILBANK LLP FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR THE PERIOD AUGUST 1,
2019 THROUGH AUGUST 31, 2019**

23 Re: Docket No. 4291

24 **Objection Deadline:** November 11, 2019
25 4:00 p.m. (Pacific Time)

26 On October 18, 2019, Milbank LLP ("Milbank" or the "Applicant"), attorneys for the
27 Official Committee of Unsecured Creditors (the "Committee") of PG&E Corporation and Pacific
28 Gas and Electric Company (the "Debtors"), filed its *Seventh Monthly Fee Statement of Milbank
LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the
Period August 1, 2019 through August 31, 2019* [Docket No. 4291] (the "Monthly Fee
Statement"), pursuant to the *Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr.*

P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals entered on February 28, 2019 [Docket No. 701] (the “Interim Compensation Procedures Order”).

The Monthly Fee Statement was served as described in the *Affidavit of Service* of Forrest Houku filed on November 4, 2019 [Docket No. 4572]. The deadline to file responses or oppositions to the Monthly Fee Statement was November 11, 2019 at 4:00 p.m. (PT), and no oppositions or responses have been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement upon the filing of this certification without the need for a further order of the Court. A summary of the fees and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

DECLARATION OF NO RESPONSE RECEIVED

The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

1. I am a partner at the law firm of Milbank LLP, counsel to the Committee.
 2. I certify that I have reviewed or caused the review of the Court's docket in these chapter 11 cases and that Applicant has not received any response or opposition to the Monthly Fee Statement.
 3. This declaration was executed in Los Angeles, California.

MILBANK LLP

By: /s/ Thomas R. Kreller
Thomas R. Kreller

Counsel for the Official Committee of Unsecured Creditors

EXHIBIT A

Monthly Fee Statement - Professional Fees and Expenses

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
Milbank LLP	08/01/19 - 08/31/19 10/18/19 [Docket No. 4291]	\$1,987,907.75	\$56,717.98	11/11/19 at 4:00 p.m. (PT)	\$1,590,329.20	\$56,717.98	\$397,578.55

Notice Parties

PG&E Corporation
c/o Pacific Gas & Electric Company
Attn: Janet Loduca, Esq.
77 Beale Street
San Francisco, CA 94105

Weil, Gotshal & Manges LLP
Attn: Stephen Karotkin, Esq.
Rachel Foust, Esq.
767 Fifth Avenue
New York, NY 10153-0119

Keller & Benvenutti LLP
Attn: Tobias S. Keller, Esq.
Jane Kim, Esq.
650 California Street, Suite 1900
San Francisco, CA 94108

The Office of the United States Trustee for Region 17
Attn: James L. Snyder, Esq.
Timothy Laffredi, Esq.;
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
San Francisco, CA 94102

Baker & Hostetler LLP
Attn: Eric Sagerman, Esq. and
Cecily Dumas, Esq.
11601 Wilshire Boulevard, Suite 1400
Los Angeles, CA 90025-0509